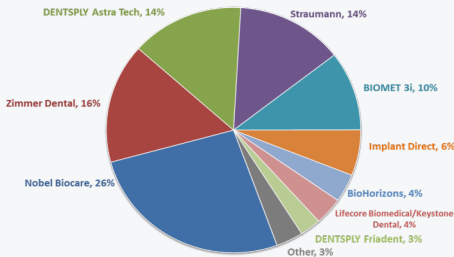


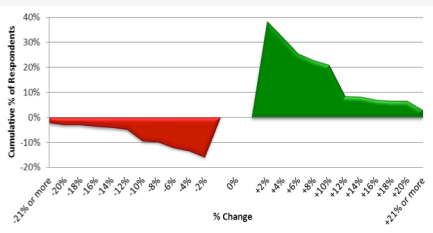
Value Proposition

The effectiveness of this report lies in the data captured from hundreds of U.S. dental laboratories. The report provides robust, quantitative and statistically valid information with end-user reported trends, product usage and market shares. This allows companies to build solid business strategies and tactics from accurate information collected directly from dental laboratory management.

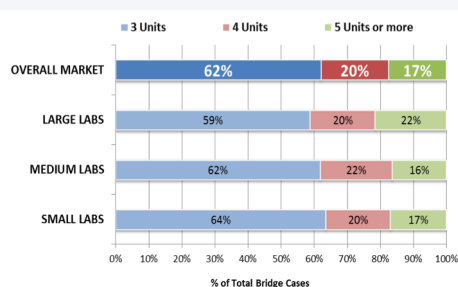
Market Share



Growth Characteristics



Segmentation Analysis



U.S. Dental Laboratory Market Assessment and Trends Report

Overview:

The U.S. Dental Laboratory Market Assessment and Trends Report is an annual dental industry report from Key Group Inc., a leading global healthcare market research firm specializing in primary research, web-centric surveys, and market intelligence. This report captures information on lab production and specific product brand usage that has not traditionally been measured or tracked. The U.S. dental lab industry has been experiencing rapid changes due to several key environmental factors such as: New technologies, automation, labor availability, aging population, patient demand for esthetics and globalization. It is critical for companies providing products and services to dental laboratories to make strategic business decisions based on contemporary Voice of Customer (VOC) data. Understanding a complex business environment such as the dental lab market is important and fact-based up to date information collected directly from key decision makers is vital in providing companies a sustainable competitive advantage.

Scheduled Publication Date: Annually - July

Methodology:

The information captured in this report is collected from approximately 300 U.S. dental labs randomly selected across predetermined dental lab size segments that mirrors the industry breakdown. The respondents completed a web-based quantitative survey.

Topics Covered:

Production

- Crowns & Bridges
- Inlays & Onlays
- Veneers
- Dentures
- Implants
- Mini-Implants
- CAD/CAM

Supplies

- Porcelain Powders
- Pressables
- All-Ceramic
- Metal Alloy
- Denture Teeth
- Acrylics
- Waxes & Gypsums

Trends & Metrics

- Market Share by Brand
- Digital Impression Usage
- Equipment Usage
- Outsourcing Strategies
- Forecasted Growth
- Year-to-Year Change
- Purchase Intent

Final Report:

The report is delivered in a PowerPoint format where each slide can stand alone. The findings are presented in a variety of graphs and tables created to optimize data comprehension, uncover trends, spot outliers and gain a complete understanding of the information collected in the study. The data is cross-tabulated by dental lab size to determine any statistical differences between the segments

Key Group Overview:

The Key Group, Inc. was founded with the goal of providing global healthcare businesses with contemporary market research information and actionable insights that management could rely on to develop and implement tactics to achieve their strategic and financial objectives. The Key Group consists of a team of business strategists, marketing executives, market researchers and information technologists. Every member of the management team has a passion for solving business issues and meeting customer research needs. Their success is built around senior leadership with decades of client side global brand or business unit management and market research experience.

For more information: 800-816-5391 or info@keygroupresearch.com

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